



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, September 22, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,054.0	20,979.2	74.83	0.36	(1,570.3)	(6.9)
S&P SL 20 Index	5,928.9	5,909.5	19.4	0.3	(228.5)	(3.7)
RSI	36.3	31.0				
Value of Turnover (LKR Mn)	1,373.1	750.3	622.7	83.0		
TRI on All Share (ASTRI)	33,161.1	33,043.2				
Foreign Purchases (LKR Mn)	20.1	38.7				
Foreign Sales (LKR Mn)	82.2	19.6				
Foreign Net Flow (LKR Mn)	(62.1)	19.1				
Volume of Turnover (No. in Mn)	58.4	48.7				
Market Capitalization (LKR Bn)	7,638.5	7,613.9				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
22-Sep-2026	20,979.18	21,125.37	146.19	20,910.07	-69.11	21,054.01	74.83	0.36%



Top Gainers and Top Losers

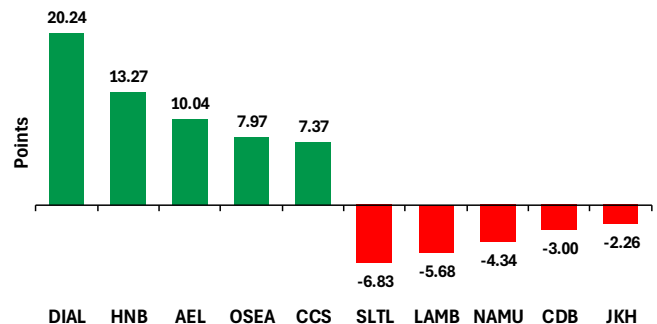
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS	1.80	0.10	5.88%	0.05	0.45	-	36.00	4.00	-
SHL	7.90	0.40	5.33%	-6.65	-51.46	-	-1.19	-0.15	-
SCAP	10.10	0.50	5.21%	0.92	-1.35	-	10.98	-7.48	-
ASIY	14.50	0.70	5.07%	1.10	6.78	0.47	13.18	2.14	3.24%
ATLL	21.80	1.00	4.81%	0.40	13.13	-	54.50	1.66	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CHL (X)	47.10	(4.80)	-9.25%	5.77	71.56	1.10	8.16	0.66	2.34%
TRAN	45.00	(2.90)	-6.05%	2.04	36.42	1.00	22.06	1.24	2.22%
CITW	1.60	(0.10)	-5.88%	-0.29	2.16	-	-5.52	0.74	-
PEG	19.50	(1.20)	-5.80%	-0.59	62.93	-	-33.05	0.31	-
CARE	36.10	(2.20)	-5.74%	-11.26	65.22	-	-3.21	0.55	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	5,000,000	19.10	94,900,000
SIRA	1,000,000	35.50	35,500,000
DIPD	581,260	57.50	33,422,450
TJL	1,000,000	30.00	30,000,000
AAIC	300,000	71.70	21,510,000

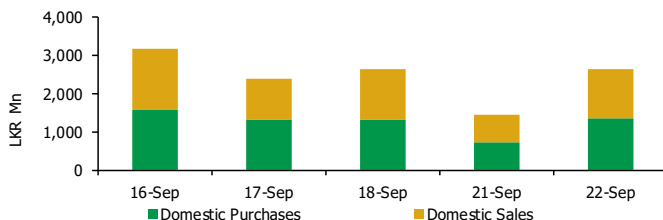
Contributors to ASPI

Positive Contributors (No.)	116	Negative Contributors (No.)	84
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

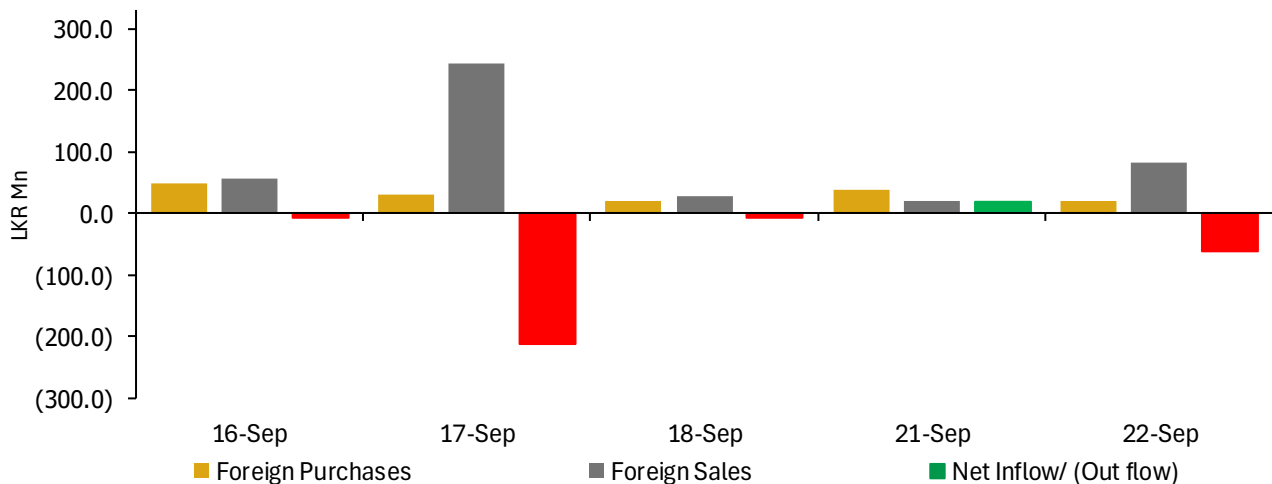
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
NTB		15.22	OSEA		(12.84)
TAP		6.94	ACL		(2.84)
BIL		2.93	VLL		(0.82)
DIAL		2.27	DIST		(0.50)
JKH		1.92	ASCO		(0.08)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,228	87,125	(56,897)

*From January 02 to September 22, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	347,617,764.75	25.32%
Materials	215,621,172.55	15.70%
Banks	196,353,807.15	14.30%
Food, Beverage & Tobacco	154,082,509.30	11.22%
Diversified Financials	121,154,777.75	8.82%
Insurance	78,892,551.10	5.75%
Real Estate Management & Dev.	57,121,227.55	4.16%
Consumer Durables & Apparel	52,092,033.35	3.79%
Telecommunication Services	40,109,485.50	2.92%
Utilities	26,337,470.20	1.92%
Retailing	19,869,962.30	1.45%
Health Care Equipment & Ser.	17,586,992.65	1.28%
Consumer Services	14,371,422.45	1.05%
Transportation	14,080,114.75	1.03%
Software & Services	5,047,869.00	0.37%
Commercial & Professional Ser	4,849,317.00	0.35%
Energy	3,703,800.65	0.27%
Automobiles & Components	2,312,992.20	0.17%
Food & Staples Retailing	1,832,476.40	0.13%
Household & Personal Products	34,085.60	0.00%

Total Turnover (LKR)	1,373,080,542
YTD Avg. Turnover (LKR)	3,782,334,752
Monthly Avg. Turnover (LKR)	1,629,327,776

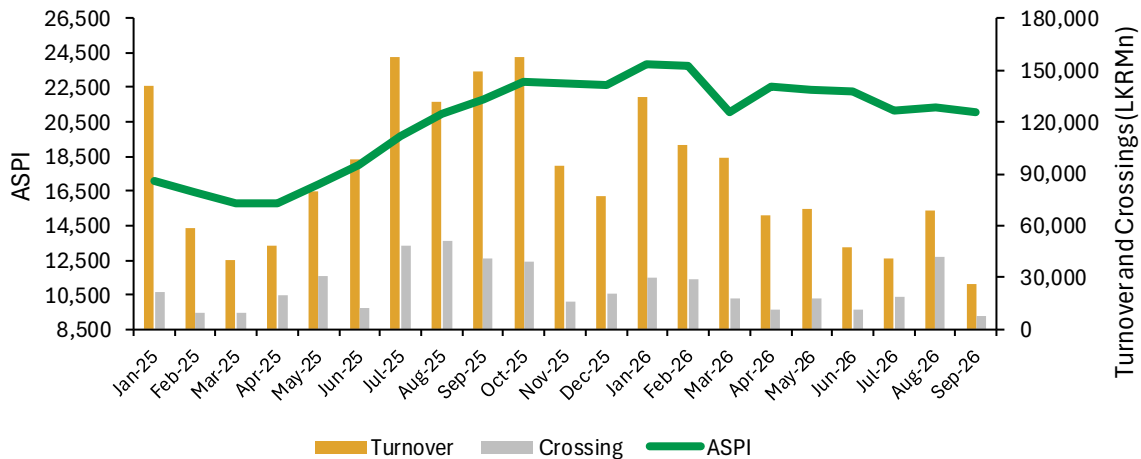
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	26,069	7,560	29%

*Upto September 22, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

16-Sep				17-Sep				18-Sep				21-Sep				22-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SUN	29.00	-0.68%	21,246,233	SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278
JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318	JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143
ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617	ASPH	0.60	0.00%	1,493,556	ASPH	0.60	0.00%	1,265,194	ASPH	0.60	0.00%	2,910,771
LVEF	6.10	-3.17%	6,044,758	LVEF	6.10	0.00%	1,645,439	LVEF	5.90	-3.28%	1,718,662	LVEF	5.90	0.00%	328,549	LVEF	6.10	3.39%	1,496,922
KHL	16.00	-2.44%	2,546,436	KHL	16.00	0.00%	59,440	KHL	16.00	0.00%	271,427	KHL	16.10	0.63%	3,751,370	KHL	16.30	1.24%	116,202
				BIL	5.10	0.00%	6,906,574	BIL	5.00	-1.96%	2,777,382	BIL	5.00	0.00%	969,303	BIL	5.00	0.00%	3,467,844
				JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318	JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143
				SEMB (X)	0.30	0.00%	2,981,643	SEMB (X)	0.30	0.00%	4,462,845	SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735
				REEF	3.50	-2.78%	4,747,488	REEF	3.50	0.00%	323,437	REEF	3.50	0.00%	1,350,165	REEF	3.50	0.00%	258,807
				SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278
								SEMB (X)	0.30	0.00%	4,462,845	SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735
								BIL	5.00	-1.96%	2,777,382	BIL	5.00	0.00%	969,303	BIL	5.00	0.00%	3,467,844
								LOFC	5.50	3.77%	2,063,216	LOFC	5.30	-3.64%	446,543	LOFC	5.40	1.89%	651,719
								LVEF	5.90	-3.28%	1,718,662	LVEF	5.90	0.00%	328,549	LVEF	6.10	3.39%	1,496,922
								SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278
												SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735
												JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143
												KHL	16.10	0.63%	3,751,370	KHL	16.30	1.24%	116,202
												CRL	4.00	-9.09%	3,387,098	CRL	3.90	-2.50%	593,350
												SEMB	1.00	-9.09%	3,486,712	SEMB	1.00	0.00%	6,591,730
																SEMB	1.00	0.00%	6,591,730
																JKH	19.00	-0.52%	5,763,143
																UBF	2.10	-4.55%	3,868,711
																BIL	5.00	0.00%	3,467,844
																ASPH	0.60	0.00%	2,910,771

Source : CSE